Speed and Innovation Over 50 Years

Serving the Intellectual Property Community Since 1968

Computer Packages Inc (CPI) started in 1968 when founder, Jerry Del Writer, developed, the first computer system specifically for the IP Office, patent and trademark agencies and IP law firms, thus ushering in the next generation of IP Management Systems. Today, CPI offers state of the art docketing and portfolio management by providing paperless decision processes, workflow, data capture, document collaboration, and document management. The cloud-based system is mobile-responsive and supports the entire intellectual property life cycle process, from inventions to outside counsel, Patent Application, Trademark, Patent Maintenance, Patent Annuity Management.

Client feedback and requests remain at the forefront of inspiration for product development. CPI's IP Management Systems continue to increase clients' database reliability and validity of annuity management. The company continues to be recognized as the leading Property and Patent Annuity Management.

Real-Time Patent Management System

Quality, full-cycle patent management for all types of patents, including utility patents, efficiently managing invention disclosures and patent applications. Built in house by patent professionals, our system provides offers state of the art docketing and portfolio

Patent Analysis and Management

Feature Highlights

- Dashboard with real-time data and analytics
- IP Automatic Docketing using AI and Integrated patent office data
- Ongoing data checking and updates to CPI analysis in over 100 countries
- Delivery of electronic patent office data, including citation data, IPCC/CPC, and legal events
- Process Automation, including Continuation Workflows and Docket Generation
- Outlook Calendar Sync, with Scheduled Reminders
- Patent Application Workflow, including Docket Generation
- Continuation/Cross-Border Collaboration & Correspondence Management
- Decision Management in Disclosures, Foreign Filings, and Annuities
- Patent Score and Disclosure Valuation Matrix
- Patent Search, Patent Watch, and IP Landscape Intelligence
- Prior Art Management, Search and Citations
- Budgeting Tools and Patent Fees and Time Tracking with Auto-related Reports
- Import Modules for Portfolio Onboarding, Cost/Sales Data, and IDS Flag
- Robust Custom Reports and User-created Dashboard Widgets Uses Configurable Fields
- Built-in API
- Unlimited Patent Management

With our Real-Time Patent Management System, seamlessly patent office data is available on-demand for all published patents. Users can easily track and analyze their own patent portfolio, competitor patents, and international patent activity. Customize reports, set up alerts, manage goals, and technology trends allow you to quantify and see how your portfolio compares to the IP Landscape. CPI's Real-time Service offers the following additional benefits:

- Ongoing data checking and patent updates in over 100 countries.
- Competitive advantage using world-wide patent data and statistics.

Patent System and Optional Modules

Take control of your IP

Streamline your process with CPI's Real-Time Patent Management System.

Click here to learn more. or schedule a demo to see it in action.

Trademark Management System

Our Trademark Management System is the leading tool on the market for the management of trademark portfolios. Smart programming and a logical workflow provide for docketing, deadline management, data entry, searching, and reporting. With unlimited users and flexible permissions, users can seamlessly provide tailored access to business units, legal staff, clients, and trademark agents. The software is mobile-responsive and securely supports remote access and collaboration. An experienced CPI paralegal is available at no additional charge.

Seamless Delivery of Trademark Office Data

Our new solution delivers trademark office data, images and documents directly into your corresponding matters in real-time. Our system provides the following benefits for trademark portfolios:

- Automatic compare and transcription data capture from office records
- Quick & easy transfer of official trademark office data and images directly into your trademark portfolio
- Automatic docketing of all trademark office actions, including Madrid Protocol
- Simultaneous on-screen transfer of data from trademark office sites to trademark administrators and attorneys

Trademark System and Modules

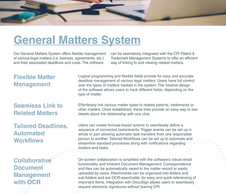
Systems Highlights

- Dashboard with real-time data and analytics
- Automatic Docketing and Deadlines for all Form Generation
- Automatic Docketing and Electronic Delivery of Trademark Office Data, Documents & Images
- Ongoing updates/compare of your bibliographic data against trademark office data
- Process Automation, including Workflows and Docket Generation
- Continuation Cross-Collaboration & Correspondence Tracking
- Outlook Calendar Sync and Scheduled Reports
- Product Management with Sales Analysis
- Budgeting Tools and Time Tracking with Associated Reports
- Decision Management in Disclosures
- Decision Management in Clearances and Trademark Renewals
- Import Modules, including Portfolio Onboarding, Cost, and Sales Data
- Robust custom reports and user-created dashboard widgets
- User Configurable Fields
- Built-in API

Protect your Trademarks with Confidence

Manage your trademark portfolio with ease using CPI's powerful Trademark Management System.

Click here to learn more. or schedule a demo to see how it can work for you.



General Matters System

Our General Matters System offers flexible management of various legal matters (i.e. licenses, agreements, IDF, and their associated deadlines and costs. The software

Flexible Matter Management

Logical programming and flexible fields provide for easy and accurate matter management. Users can easily create, edit, and manage over the types of matters tracked in the system. The intuitive design of the software allows users to track different fields, depending on the type of matter.

Seamless Link to Related Matters

Effortlessly link various matter types to related parents, trademarks or patents. Our system provides a quick, easy, and intuitive or easy way to see details about the relationship with one click.

Tailored Deadlines, Automated Workflows

Users can create formula-based actions to seamlessly define a sequence of connected task/events. Trigger events can be set up in whole or part allowing automatic task transfers from one responsible party to another. Workflows can be set up to provide a standard or alternative standard processes along with notifications regarding matters and tasks.

Collaborative Document Management with OCR

On-screen collaboration is simplified with the software's robust email integration. Incoming and outgoing emails, attachments, correspondence and files can be automatically linked to the matter record or easily uploaded by users. Attachments can be organized into folders and searched by OCR (optical character recognition) to find and access important items. Integration with DocuSign allows users to seamlessly request electronic signatures without leaving CPI.

Dynamic Searching & Flexible Reports

Our software features an intuitive design and user-friendly interface. Searching for matters, deadlines, and tasks is simple and can be saved for any attachment or field. Custom and easy to generate reports include various sorting options, flexible selection criteria, and robust export formats.

Entity Management

All entities, parties, and contacts associated with matters can be efficiently tracked and managed.

Simplify your Legal Matter Management

Track licenses, agreements, and deadlines with CPI's flexible and collaborative General Matters System.

Click here to learn more. or schedule a demo to see it in action.

Patent Annuity Management

Our annuity service has a long-standing, trusted reputation. Our IP Annuity Management System is dedicated customer support, data reliability, and accuracy. Our team of IP Annuity Specialists provide customizable and accurate reports and services to ensure we have complete and accurate data required for payments.

Our team of country-specialized data analysts review all discrepancies, which ensures our data integrity process while reducing workload for our clients. Our system is independently and endorsed by one top patent management firm.

Unique Features

- Dedicated Annuity Specialists assigned to your account, for personalized and prompt assistance without charge
- Investment Dashboard, with unique combination of computer-aided analytics and country-specialized analysts, to reduce your data preparation and labor cost. Data is checked in over 100 countries.
- Customizable Dashboard, with Real-Time Patent System
- Digital signature functionality and optional Pay CPI
- Integration with third-party accounting software
- No start-up cost or annual fees
- No hidden charges
- Fully Automated Management
- Complimentary Annuity Management System

Paperless Annuity Management System

Unique and complementary system for communicating with decision-makers and CPI regarding upcoming payments.

On-screen presentation of abstracts, claims, drawings, annuity costs, and other relevant data, with automatic reminders and workflows to all decision-makers. Our Patent Portfolio Review organizes annuities by patent family, which eliminates redundancy and increases efficiency in the review process.

Our paperless Decision Management tool provides a quality, time-saving review process by various decision-makers.

Automated process to reduce workload and ensure decision makers are constantly updated on upcoming annuities. Portions of the portfolio can be delivered directly to responsible parties to efficiently gather instructions.

Annuity statistics, budgeting and cost projection reports.

Secure your IP Investments with Confidence

Find CPI's proven Patent Annuity Management service for safe, accurate, and efficient annuity payments.

Click here to learn more. or schedule a demo to see how we can support your team.

Patent Audit Service

Data integrity is among the top Best Practices for all organizations and law firms in the IP industry. Our Audit Management System provides a tool to ensure the completeness and accuracy of patent portfolios, verify of patent data provided and populate any missing data elements. Our team of IP Specialists provide customized reports and country-specialized data analysts to deliver accurate audit results quickly, and at a lower cost.

Patent Due Diligence Audits

Reliable patent data is vital to successful acquisitions and mergers. Our team of IP Specialists provide status, current owner, bibliographic data, annuity payment information, and other related patent data to ensure a seamless transition. Our Audit Reports are prioritized for a guaranteed, quick turnaround.

As an independent service, our Patent Audits are available to any organization within the IP industry. Our Audit Management System provides a tool to ensure the completeness and accuracy of patent portfolios, and ensure database reliability. Results are sent in PDF and Excel formats. Our team of IP Specialists provide customized the Excel file can be imported into any system which accepts file imports.

Portfolio Completeness Audit

Our Audit Service can verify the completeness of your portfolio against a list of patents provided by your company. Upon request, if you need a patent portfolio built from scratch, we can search for cases based on assignee, inventor, keywords, or other criteria provided by your company. Pricing and timeline depend on the audit requirements. Please contact us for a no obligation quote and timeline estimate.

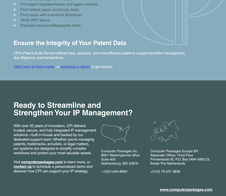
Types of Audit Checks Available:

- Application Status check to avoid accidental loss of patent rights
- Pull patent cases missing from your database by using PCT or granted search
- USPTO Entity status check
- Pull patent data (including priority and 5 last annuity due)
- Current list of patent rights due to expiration or annuity payments
- Confirm the current owner and owner address
- Inventor, US assignment history
- Find agent (representative) and agent address
- Find Patent Term Adjustment (PTA)
- Find cases with a terminal disclaimer
- Verify SPC status
- Provide missing bibliographic fields

Ensure the Integrity of Your Patent Data

CPI's Patent Audit Service delivers fast, accurate, and cost-effective audits to support portfolio management, due diligence, and transactions.

Click here to learn more or schedule a demo to get started.



Ready to Streamline and Strengthen Your IP Management?

With over 50 years of innovation, CPI delivers cutting-edge solutions for patent and IP management, addressing each unique need and challenge by a dedicated support team. Whether you're managing patents, trademarks, or other IP assets, our intuitive systems are designed to simplify complex workflows and protect your valuable assets.

Visit computerpackages.com to learn more, or contact us to schedule a personalized demo and discover how CPI can support your IP strategy.

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